OREGON AGRI-FACTS



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Phone: 503-326-2131 Toll Free 1-800-338-2157 Internet - http://www.nass.usda.gov/or E-mail: nass-or@nass.usda.gov

Highlights

- Caneberries and blueberries
- Grain stocks
 June acreage

Average prices received by farmers and ranchers

Average prices received by farmers and fariences										
	U.S. prices	U.S. prices	Oregon							
Commodity	June	June 15	June							
and unit	2003	2004 1/	2003	2004	2004 1/					
Crops:										
	1									
Wheat, bu S	3.08	3.55	3.26	*3.99	3.93					
Barley, bu S	2.99	2.68	2.34	*2.58	2.50					
Oats, bu	1.83	1.55	_	_	_					
Hay, Alfalfa										
baled, ton	98.90	102.00	115.00	97.00	115.00					
Hay, All										
Baled, ton	94.60	95.20	110.00	96.00	113.00					
Potatoes, cwt	6.68	6.59	5.40	*6.40	5.65					
Onions, fr, cwt	22.10	16.20	_	_	_					
	23.20	25.70	_	_	_					
Pears, fr. ton	453.00	493.00	_	_	_					
	.224	.300	_	_	_					
Strawberries, fr. lbs	.594	.658	_	_	_					
Livestock/products:					•					
	1									
Steers/heifers, cwt.	78.60	93.30	80.00	*96.30	100.00					
Slaughter cows,	41.90	52.90	42.00	*50.50	51.50					
Calves, cwt	101.00	124.00	91.50	*106.00	110.00					
	96.90	_	90.00	94.50	_					
Sheep, cwt	30.30	_	32.00	38.00	_					
All milk sold to										
plants, cwt	11.00	18.40	_	_	_					
Fat test 9		3.56	_	_	_					
	.672	.672	_	_	_					

^{1/} Mid-Month.

United States feed ratios

Feed ratios	June 2001	June 2002	June 2003	May 2004	June 2004
Broiler	8.3	5.9	5.4	5.2	5.8
Hog-corn	29.7	18.2	19.2	*19.8	20.7
Milk feed	3.74	2.54	2.21	*3.17	3.20

^{*} Revised.

Index numbers of prices received by Oregon farmers and ranchers

	1910-1	14=100	1990-92=100						
	June	June	June	May	June				
Commodities	2003	2004	2003	2004	2004				
All farm products	642	764	105	123	123				
All crops	630	681	112	121	121				
Livestock & prod.	666	925	91	127	126				

United States price ratio

Cinical Ciance price rane								
	1910-1	4=100	1990-92=100					
Indexes	June 2003	June 2004	June 2003	May 2004	June 2004			
Prices received	683	818	107	*129	129			
Prices paid 1/	1,698	1,797	128	134	135			
Ratio 2/	40	46	84	96	96			

^{1/} Prices Paid, Interest, Taxes & Farm Wage Rates indexes from quarterly reports.

These price indices are designed to track aggregate prices farmers pay and receive over time. The commodity weighting for prices received varies monthly according to what is normally marketed for a given time of year. They can be volatile month to month.

^{*} Full month price.

^{2/} Ratio of Index of Prices Received by Farmers to Index of Prices Paid. This ratio on 1910-14=100 Base is the parity ratio.

Revised.

2004 June Acreage

Oregon Winter wheat growers planted an estimated 870,000 acres, down 10 percent from last year. Acres to be harvested for grain are estimated at 850,000, down from 940,000 acres in 2003. Spring wheat planted acreage is estimated at 180,000, up 35,000 acres from 2003. Producers intend to harvest 175,000 acres for grain. Corn planted for all purposes is estimated at 55,000 acres, up 8 percent from last year. Acreage to be harvested for grain is 28,000. Barley acreage increased 2,000 acres from last year to 72,000 acres. An estimated 62,000 acres will be harvested for grain. Oat acreage totaled 70,000, up 10,000 acres from last year. Producers intend to harvest 30,000 acres for grain. Sugarbeet growers planted 12,700 acres this spring, a 27 percent increase over 2003. Acres to be harvested is 12,500. Dry edible bean acreage is estimated at 5,000 acres planted and 4,500 acres to be harvested. Producers intend to harvest 450,000 acres of alfalfa hay and 655,000 acres of all other hay.

Crop summary: Acres planted and harvested, Oregon and United States, June 1, 2003-2004

		Ore	gon		United States				
	20	003	20	004	20	003	2004		
	Acres	Acres	Acres	Acres	Acres	Acres	Acres	Acres	
Crop	planted	harvested	planted	harvested	planted	harvested	planted	harvested	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres					
Barley	70	60	72	62	5,299	4,688	4,666	4,152	
Winter wheat	970	940	870	850	44,945	36,541	43,450	34,825	
Spring wheat 1/	145	140	180	175	16,755	16,298	16,419	15,881	
Oats	60	20	70	30	4,601	2,224	4,220	1,938	
Corn 2/	51	30	55	28	78,736	71,139	80,968	73,362	
Alfalfa hay		490		450		23,578		22,226	
Other hay		625		655		39,764		39,363	
Dry edible beans	7.0	6.0	5.0	4.5	1,406.1	1,346.9	1,424.2	1,325.2	
Sugarbeets	10.0	9.8	12.7	12.5	1,365.4	1,347.9	1,340.5	1,310.4	

^{1/} U.S. total includes durum wheat.

Oregon wheat stocks down 10 percent from a year ago

Stocks of <u>wheat</u> stored in all positions totaled 16.9 million bushels on June 1, 2004. This is a 10 percent decrease from last year. Off-farm stocks totaled 15.7 million bushels, a decrease of 4 percent from last June. The March - May 2004 indicated disappearance is 11.1 million bushels; this compares to a disappearance of 10 million bushels from the same period last year. <u>Barley</u> stocks totaled 1.1 million bushels on June 1, 2004. This level is closer to historic averages, and up considerably from last year's record low level of only 373,000 bushels. <u>Oat</u> stocks stored off-farm totaled 184,000 bushels. <u>Corn</u> stocks stored off farm totaled 124,000 bushels. <u>Pacific Northwest (Oregon, Idaho and Washington) Wheat</u> stocks stored in all positions totaled 79.6 million bushels, a decrease of 6.3 million bushels from last year. Off-farm stocks, at 73.3 million bushels, accounted for 92 percent of the total. <u>Barley</u> stocks totaled 25.5 million bushels, up 10.7 million bushels from last year. Off-farm stocks, at 19.0 million bushels, accounted for 74 percent of the total stocks stored.

Grain Stocks: June 1, 2003, March 1, 2004, & June 1, 2004

Crop/		Oregon		Pa	cific Northwes	t 1/	Ţ	United States	
•			Total All			Total All			Total All
Quarter	On-farm	Off-Farm 2/	Positions	On-farm	Off-farm 2/	Positions	On-farm	Off-farm 2/	Positions
		1,000 Bushels		,	,000 Bushels		1	1,000 Bushels	
Wheat									
Jun. 1, 2003	2,300	16,477	18,777	11,000	74,923	85,923	132,110	359,306	491,416
Mar. 1, 2004	4,500	23,489	27,989	18,500	108,393	126,893	257,890	762,727	1,020,617
Jun. 1, 2004	1,200	15,738	16,938	6,300	73,323	79,623	131,880	414,123	546,003
Barley									
Jun. 1, 2003	80	293	373	3,180	11,651	14,831	14,860	54,480	69,340
Mar. 1, 2004	600	1,081	1,681	10,600	22,546	33,146	51,700	101,186	152,886
Jun. 1, 2004	60	1,057	1,117	6,560	18,989	25,549	28,320	91,991	120,311
<u>Oats</u>									
Jun. 1, 2003	*	317	*	*	784	*	20,600	29,233	49,833
Mar. 1, 2004	*	346	*	*	975	*	45,600	49,414	95,014
Jun. 1, 2004	*	184	*	*	640	*	27,500	37,232	64,732
Corn									
Jun. 1, 2003	*	112	*	*	5,107	*	1,620,200	1,364,718	2,984,918
Mar. 1, 2004	*	190	*	*	7,807	*	3,030,000	2,241,459	5,271,459
Jun. 1, 2004	*	124	*	*	5,996	*	1,540,000	1,429,685	2,969,685

^{1/} Includes Oregon, Washington, and Idaho.

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^{2/} Areas planted for all purposes, harvested for grain.

 $[\]ensuremath{\text{2}}\xspace$ Includes stocks at mills, elevators, warehouses, terminals, and processors.

^{*} Data not published to avoid disclosure of individual operations.

Caneberries and Blueberries: Acreage, yield, production, price & value, 1998-2003 (revised)

	Acreage	Yield per	Total		lized product			Price (cents		Value of utilized
Crop & year	harvested	acre 1/	production	Fresh	Processed	Total	Fresh	Processed		production
Red Raspberries	Acres	Pounds			1,000 pounds			per pound	per pound	\$1,000
1998	3,300	3,640	12,000	700	11,300	12,000	143.0	39.5	45.5	5,465
1999	3,000	4,370	13,100	700	12,400	13,100	100.0	69.0	70.7	9,256
2000	2,700	3,560	9,600	900	8,700	9,600		47.0	53.5	
2001	2,300	4,090	9,400	800		9,400				
2002	2,200	3,450	7,600	1,300		7,600				
2003	2,000	2,600	5,200	1,000		5,200	128.0	70.0		
Black Raspberries		•	•	•	•	,				•
1998	1,060	1,980	2,100	20	2,080	2,100	237.0	210.0	210.0	4,415
1999	1,100	2,250	2,800	10		2,800	242.0	189.0		
2000	1,150	3,130	3,600	30		3,600	210.0	148.0		
2001	1,200	3,380	4,110	10		4,050		45.0		
2002	1,200	2,420	2,940	20		2,900	193.0			,
2003	1,100	2,090	2,400	10		2,300	182.0	136.0		
Evergreen Blackberries	.,	_,000	_,		_,	_,000	.02.0			0,.02
1998	1,250	6,240	7,800	100	7,700	7,800	120.0	42.0	43.0	3,354
1999	1,300	6,620	8,600	400		8,600				
2000	1,250	6,880	8,600	300		8,600				
2000	1,150	6,780	8,700	200		7,800				-
						-				
2002	1,100	6,000	6,900	300		6,600				
2003	1,100	5,730	6,400	200	6,100	6,300	99.0	69.0	70.0	4,407
Marion Blackberries	4.000	7.400	00.400	400	00.000	00.400	440.0	44.0	44.0	40.570
1998	4,000	7,100	28,400	100		28,400				-
1999	4,100	6,050	24,800	500		24,800				18,387
2000	4,400	7,020	30,900	300		30,900				-
2001	4,400	6,390	28,500	900		28,100				-
2002	4,400	7,230	31,800	300		31,800				
2003	4,400	6,270	28,000	400	27,200	27,600	116.0	68.0	68.7	18,960
Other Blackberries										
1998	350	4,290	1,500	300	-	1,500				
1999	450	7,330	3,300	400		3,300				
2000	460	7,170	3,300	200		3,300				
2001	720	7,640	5,570	300	5,200	5,500	150.0	41.0	46.9	2,582
2002	1,000	8,400	8,400	800	7,600	8,400	117.0	56.0	61.8	5,192
2003	1,000	7,800	7,900	1,500	6,300	7,800	110.0	63.0	72.0	5,619
Boysenberries										
1998	1,200	5,000	6,000	300	5,700	6,000	83.5	43.0	45.0	2,702
1999	1,150	5,480	6,300	300	6,000	6,300	107.0	64.0	66.0	4,161
2000	1,100	5,450	6,000	300		6,000		44.5		2,942
2001	1,000	4,500	4,570	300		4,500				
2002	900	3,670	3,330	200	•	3,300				
2003	900	3,440	3,100	200		3,100	139.0	82.0		
Loganberries		.,	.,	_30	-,0	2,120				_,_ 3
1998	70	4,000	280	90	190	280	112.0	74.0	86.4	242
1999	80	4,750	380	90		380	152.0			
2000	80	5,750	460	80		460	156.0	45.0		
2001	70	1,570	120	10		110		35.0		
2002	70	3,710	270	160		260		50.0		
2002	70	2,710	190	70		190	133.0	80.0		
	'0	۷,110	190	70	120	190	133.0	30.0	99. 0	108
Blueberries	2 600	0.650	22 500	0.000	14 500	22 500	70.0	20.5	EO 4	44 040
1998	2,600	8,650	22,500	8,000		22,500				
1999	2,800	8,040	22,500	7,500	•	22,500				
2000	3,100	9,350	29,000	10,000		29,000		70.0		
2001	3,200	8,910	28,500	10,900	•	28,500		38.0		
2002	3,400	7,790	26,500	11,000		26,500				
2003	3,300	7,240	23,900	10,400	13,500	23,900	109.0	70.0	87.0	20,786

^{1/} Yield is based on utilized production.

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U. S. Wheat Export Sales for the period June 18-24, 2004

Net sales of 496,200 metric tons (MT) were 13 percent above the previous week. The primary buyers were Japan (115,300 MT), the Philippines (82,000 MT), Nigeria (52,000 MT), Taiwan (44,200 MT), and Algeria (43,700 MT). Exports of 480,400 MT were 6 percent more than the week earlier, but 5 percent less than the prior 4-week average. The primary destinations were Japan (108,200 MT), Mexico (55,100 MT), Jordan (50,500 MT), China (37,400 MT), South Korea (35,100 MT), and Thailand (34,800 MT).

Source: Foreign Agricultural Service, USDA; July 1, 2004 report

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